



(Translation)

March 13, 2024

To whom it may concern:

Company name: Roland DG Corporation  
Name of representative: Kohei Tanabe  
President, Representative Director  
(Securities code: 6789; TSE Prime Market)  
Inquiries: Kazuhiro Ogawa  
Managing Executive Officer and  
Division President of Corporate  
Division  
(TEL.053 - 484 - 1400)

**Notice Concerning the Announcement of Scheduled Commencement of Tender Offer for Company's Stock by Brother Industries, Ltd.**

As stated in the press release entitled "Notice Concerning Implementation of MBO and Recommendation to Tender" dated February 9, 2024, the Company resolved to express its opinion in favor of a tender offer (the "Tender Offer") for the common stock of the Company (the "Company's Stock") by XYZ K.K. and to recommend that the shareholders of the Company tender their shares in the Tender Offer.

Today, Brother Industries, Ltd. ("Brother Industries") announced that it will commence a tender offer for the Company's Stock (the "Tender Offer by Brother Industries").

The Company has not received any prior communication from Brother Industries regarding the announcement of the Tender Offer by Brother Industries, and the Tender Offer by Brother Industries has not been approved by the Company's board of directors. The Company will notify its shareholders of the Company's response to the Tender Offer by Brother Industries based on its opinion thereon after the board of directors and the Special Committee analyze and review the contents of the disclosure documents and other relevant information regarding the Tender Offer by Brother Industries from the perspective of the Company's corporate value and the common interests of the shareholders. The Company requests that the shareholders review the information to be disclosed by the Company, including its opinion on the Tender Offer by Brother Industries, and take prudent action.

This disclosure document is not intended to express the Company's opinion on the Tender Offer by Brother Industries. The Company will promptly announce its opinion on the Tender Offer by Brother Industries as soon as it is determined.

End.