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Listing: First Section, Tokyo Stock Exchange (Stock Code: 6789)
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Difference between the financial result forecasts and actual financial results for the six months ended June 30, 2021, and notice of revision of financial result forecasts for the fiscal year ending December 31, 2021

Roland DG Corporation (hereinafter, the "Company") hereby announces that differences have arisen between the financial result forecasts for the six months ended June 30, 2021 announced on May 12, 2021, and the actual financial results, as follows. Additionally, considering the recent trends in financial results, the Company also announces revision of the financial result forecasts for the fiscal year ending December 31, 2021.

1. Difference between Consolidated Financial Result forecasts and Financial Results for the six months ended June 30, 2021 (January 1, 2021 to June 30, 2021)

(Millions of Yen unless otherwise specified)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share (Yen)
Previous forecast (A)	20,600	2,100	2,200	600	48.29
Actual financial results (B)	21,846	2,958	3,059	1,580	127.04
Difference (B－A)	1,246	858	859	980	－
Difference ratio (%)	6.1	40.9	39.1	163.4	－
(Ref) Performance of the Previous 2nd quarter (the six-month period ended June 30, 2020)	15,774	(1,126)	(1,218)	(1,234)	(106.14)

2. Reasons for Revision

In North America, where economic activity is recovering by increased vaccination rate and lifting of various regulations, signage printers and dental milling machines sales exceeded expectations due to increase in investment demand. In addition, we managed to eliminate part of the backlog built by the rapid demand recovery by increasing production, which also led to the sales increase. As a result, Net sales exceeded the forecast, also with the effect of the weaker yen. In terms of profits, both Operating profit and Ordinary profit exceeded the forecasts due to the increase in net sales and lower-than-expected SG&A expenses such as advertising & promotion and travel & transportation expenses. Profit attributable to owners of parent also exceeded forecast by the effect of recording deferred tax assets.

3. Revision of the Consolidated Financial Result forecasts for the fiscal year ending December 31, 2021
(January 1, 2021 to December 31, 2021)

(Millions of Yen unless otherwise specified)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share (Yen)
Previous forecast (A)	42,400	4,000	4,100	2,000	160.96
Latest forecast (B)	43,800	5,400	5,500	3,400	273.10
Difference (B－A)	1,400	1,400	1,400	1,400	－
Difference ratio (%)	3.3	35.0	34.1	70.0	－
(Ref) Performance of the Previous fiscal year (the fiscal year ended December 31, 2020)	34,780	500	422	251	20.17

4. Reasons for Revision

We expect that the economic recovery and investment demand will continue through the 3rd quarter and beyond, and forecast that printers and dental product sales will continue to be solid. However, the difficulty in parts procurement is also forecasted to continue which may have certain impact on our production and R&D. Nevertheless, due to the uplift in Q2 and revision of our FX assumption, we expect our full year Net sale, Operating profit, Ordinary profit, and Profit attributable to owners of parent to all exceed our previous forecast.

For the 2nd half, we have assumed an FX rate of JPY105 per USD and JPY130 per EUR (originally JPY100 per USD and JPY125 per EUR)

There continue to be uncertainties that are difficult to factor in at present, such as a further deterioration in the parts procurement situation and the re-emergence of COVID-19. We will continue to closely examine future business situations and disclose any necessary revision in an appropriate manner

Note: The above forecast is based on information available to the Company and the group as the time of the document's release. Actual results may differ from the forecasts presented herein for various reasons.