

Consolidated Financial Results Highlights for the Second Quarter of the Fiscal Year ended December 31, 2021(1)
Consolidated Results
Operating Results

(Millions of Yen)

	'20/12 Q2	'21/12 Q2			'21/12 Forecast		
	Actual	Actual	YoY change		Forecast	YoY change	
			Difference	%		Difference	%
Net Sales	15,774	21,846	6,071	38.5%	43,800	9,019	25.9%
Operating Profit	-1,126	2,958	4,084	—	5,400	4,899	979.6%
Ordinary Profit	-1,218	3,059	4,278	—	5,500	5,077	—
Profit attributable to owners of parent	-1,324	1,580	2,904	—	3,400	3,148	—

Sales by Product

(Millions of Yen)

	'20/12 Q2	'21/12 Q2				'21/12 Forecast			
	Actual	Actual	%	YoY change		Forecast	%	YoY change	
				Difference	%			Difference	%
Printers	4,591	7,010	32.1%	2,418	52.7%	14,700	33.6%	4,646	46.2%
Plotters	497	619	2.8%	122	24.6%	1,200	2.7%	196	19.6%
3D products	1,976	3,387	15.5%	1,410	71.4%	6,700	15.3%	1,920	40.2%
Supplies	5,565	6,940	31.8%	1,375	24.7%	13,800	31.5%	1,646	13.5%
Others	3,144	3,889	17.8%	745	23.7%	7,400	16.9%	609	9.0%
Total	15,774	21,846	100.0%	6,071	38.5%	43,800	100.0%	9,019	25.9%

Sales by Region

(Millions of Yen)

	'20/12 Q2	'21/12 Q2				'21/12 Forecast			
	Actual	Actual	%	YoY change		Forecast	%	YoY change	
				Difference	%			Difference	%
Japan	2,039	2,218	10.2%	179	8.8%	4,650	10.6%	485	11.7%
North America	5,053	7,087	32.4%	2,033	40.2%	13,400	30.6%	2,778	26.2%
Europe	5,551	7,901	36.2%	2,349	42.3%	15,900	36.3%	2,943	22.7%
Asia	1,073	1,531	7.0%	458	42.7%	3,750	8.6%	1,310	53.7%
Others	2,056	3,107	14.2%	1,051	51.1%	6,100	13.9%	1,502	32.7%
Total	15,774	21,846	100.0%	6,071	38.5%	43,800	100.0%	9,019	25.9%

Other Key Items

(Millions of Yen)

	'20/12 Q2	'21/12 Q2	'21/12 Forecast
Capital expenditures	463	908	1,600
Depreciation and amortization	687	634	1,200
Personnel expenses	5,155	5,413	10,100
R&D expenses	1,569	1,518	3,200
Advertising and promotion expenses	334	281	850

※We revised '21/12 forecast of advertising and promotion expenses (2021/8/6)

Exchange Rates

(Yen)

	'20/12 Q2 Average Jan to Jun	'21/12 Q2 Average Jan to Jun	'21/12 Q2 Closing 30-Jun	'21/12 Average Forecast
USD	108.30	107.70	110.55	106.35
EUR	119.35	129.86	131.55	129.93
GBP	136.62	149.65	153.06	149.82
DKK	15.99	17.47	17.70	17.46
AUD	71.26	83.11	83.02	83.55
THB	3.43	3.50	3.45	3.50
RMB	15.39	16.66	17.11	16.73
KRW	0.0898	0.0964	0.0977	0.0962
BRL	22.35	20.04	22.32	20.02
RUB	1.57	1.45	1.52	1.43

Consolidated Financial Results Highlights for the Second Quarter of the Fiscal Year ended December 31, 2021(2)
Consolidated Results | FX impact
Operating Results

(Millions of yen)

	'20/12 Q2	'21/12 Q2	Difference	FX impact	FX excluded
Net Sales	15,774	21,846	6,071	771	33.6%
Opening Profit	-1,126	2,958	4,084	292	—

Sales by Product

(Millions of yen)

	'20/12 Q2	'21/12 Q2	Difference	FX impact	FX excluded
Printers	4,591	7,010	2,418	240	47.4%
Plotters	497	619	122	16	21.2%
3D products	1,976	3,387	1,410	119	65.3%
Supplies	5,565	6,940	1,375	250	20.2%
Others	3,144	3,889	745	144	19.1%
Total	15,774	21,846	6,071	771	33.6%

Sales by Region

(Millions of yen)

	'20/12 Q2	'21/12 Q2	Difference	FX impact	FX excluded
Japan	2,039	2,218	179	—	—
North America	5,053	7,087	2,033	-39	41.0%
Europe	5,551	7,901	2,349	639	30.8%
Asia	1,073	1,531	458	52	37.8%
Others	2,056	3,107	1,051	119	45.3%
Total	15,774	21,846	6,071	771	33.6%

Average Currency Exchange Rates

(Yen)

	'20/12 Q2	'21/12 Q2	
	Jan to Jun	Jan to Jun	Change %
USD	108.30	107.70	-0.6%
EUR	119.35	129.86	8.8%